

konsultori

Business Valuation

We will guide you through the process.

Konsultori

- Selects the right valuation method, depending on the status and nature of your business.
- Challenges your financial planning which is used for the business valuation, factoring in going concern assumptions and a holistic analysis of opportunities and risks.
- Normalises certain aspects of your financial planning
- Creates a cash-flow analysis, if none is available already
- Accounts for debt and cash effects in the valuation
- Works with you to develop three growth scenarios for your business
- Uses 2-3 methods of analysis to value your business
- Analyses synergies of potential buyers
- Benchmarks assessment metrics
- Produces an argument using benchmarks to boost your valuation
- Creates a business valuation report containing the information, which also features historical metrics



THOMAS PERDOLT
CEO GO2MARKET

„Konsultori and Petra Wolkenstein are extremely professional. Her experience really helped us to get through the first funding round. We were thrilled that the documents and arguments which we produced in the preparations stage were so well received in our search for investors and during negotiations. I appreciated such a straightforward, hassle-free and honest partner who never forgot our goals and timeline. Without Konsultori, we'd never have managed to achieve everything within such a short space of time“

The outcomes for you

- **Valuation Report**