

konsultori

Vienna Stock Exchange Direct Market

**We will guide you through
the process.**

Konsultori

- accompanies the planning and implementation of preparatory measures, e.g. business model adjustment, financial processes, compliance processes, restructuring from GmbH to AG, and strategic adjustments
- acts as project manager
- helps you to choose the right solicitor, investment bank etc.
- advises you on the terms of direct market plus and the consequences of being a listed business
- produces an information memorandum
- assesses your business according to the necessary standards
- supports you with pre-negotiations with the stock exchange
- initiates pre-listing funding rounds



RICHARD MALOVIC
CEO AT WHALEBONE

„Again and again, the city of Vienna helps us, as there are many opportunities and contacts. Petra Wolkenstein provided us with very good M&A advice in the financing round.“

The outcomes for you

- **Business valuation**
- **Information memorandum**
- **Compliance handbook/training**
- **Everything from an assessment with the Vienna Stock Exchange through to becoming a listed business**
- **Capital market coach for 12 months (mandatory)**